



**UNIVERSITY SYSTEM OF GEORGIA**

**Know More Borrow Less**

**RACRA**

**March 20, 2019**

# Digital Communication

CampusLogic Award Letter product

Digital Debt Letter

- Personalized, mobile ready debt notices to students where they are.
- Details of amount borrowed to date.
- Clearly explains monthly payment amounts.
- Future – Options on borrowing and “what if” scenarios.



# Campus Metrics

## Campus Metrics product

- Real time data insight into usage of all CampusLogic products.
  - Graphical data displays
  - Campuses and USG will know what, when, and how students are using Student Forms, Award Letter, Debt Letter, and other services

# Project Update

- Procured CampusLogic AwardLetter Product for all USG Institutions
- Created Focus Group
- Completed 1<sup>st</sup> Series Design on Debt Letter



# Debt Letter Focus Group



# Debt Letter Project Plan

Phase 1 - Design		Responsibility	Goal Dates
Kick-off call - Design Call 1	Week 1	CSM & USG Debt Letter Project Sponsor	Monday, January 14, 2019
Design Call/Kick-Off Call 2	Week 2	CSM & USG Debt Letter Project Sponsor	Friday, February 8, 2019
Design Call	Week 3	CSM & USG Debt Letter Project Sponsor	Friday, February 15, 2019
Data Workshop	Week 4	CSM & USG Debt Letter Project Sponsor	Friday, February 22, 2019
Data sample file to CL	Week 5	USG Debt Letter Project Sponsor	Friday, March 1, 2019
Email template setup review	Week 5	CSM & USG Debt Letter Project Sponsor	Friday, March 1, 2019
All Images, Logo, video links sent to CL	Week 2	USG Debt Letter Project Sponsor	Friday, March 1, 2019
Return award code info	Week 3	USG Debt Letter Project Sponsor	Friday, March 1, 2019
Phase 2 - Development/Testing		Responsibility	Goal Dates
Development/QA Testing	Week 5-7	CampusLogic	Friday, March 1, 2019
CSM QC DEV updates from DEV	Week 7	CSM	Thursday, March 21, 2019
Client Award Letter review	Week 8	CSM & USG Debt Letter Project Sponsor	Friday, March 22, 2019
Award Letter feedback implemented	Week 8	CampusLogic	Friday, March 29, 2019
CSM QC DEV updates from review	Week 9	CSM	Monday, April 1, 2019
UAT Testing USG Debt Letter	Week 10	USG Debt Letter Project Sponsor	Tuesday, April 2, 2019
Final Proof Approval to CL	Week 10	USG Debt Letter Project Sponsor	Wednesday, April 3, 2019
Production Push Live	Week 10	CampusLogic	Thursday, April 4, 2019
Production test mode	Week 10	CampusLogic	Friday, April 5, 2019
<b>Start sending AwardLetter</b>			<b>Monday, April 8, 2019</b>



- Design Update



# Questions?



# Timely Billing

## March 20, 2019



Term: 201908 Fall 2019 Copy From Term:

Start Over

Registration Registration Error Checking Web Processing Controls Part of Term And Web Registration Controls Structured Registration Projected Registration

SCHEDULE

Insert Delete Copy Filter

CRN Starting \* 80000

Sequence Number

Registration

Registration options: In Progress, Permit, Calculate Time Status, Include Attempted Hours, Future Terms for Repeats, Calculated Drop, Hold Password, Re-Admit

REGISTRATION FEE ASSESSMENT

Insert Delete Copy Filter

Registration Fee Assessment options: On-line Assessment, Process Credits Online, Track by CRN, Refund by Total, Allow Swapping, Section Fees by Study Path, Reverse Non Tuition/Fee Charges, Effective Date, Original Charge, Cutoff Date

REGISTRATION MODEL

Insert Delete Copy Filter

Registration Model options: Basic (checked), Structured, Projected

TITLE IV DATE SOURCE

Insert Delete Copy Filter

Title IV Date Source options: Term Date (selected), Part-of-Term Dates

SELF-SERVICE FEE ASSESSMENT

Insert Delete Copy Filter

Self-Service Fee Assessment options: On-line Assessment, Batch Only (selected), Not Available, Process Credits Online

CONTROL SETTINGS

Insert Delete Copy Filter

STUDENT BILLING CONTROL Insert Delete Copy Filter

**Billing Process Parameters**

Term Based Default: CU ...	<input type="checkbox"/> Automatic Disbursements via TSASPAY
Designator: [ ]	<input type="checkbox"/> Initially Summarize by Effective Date on TSICSRV
Effective Date: <input type="radio"/> Current Date <input checked="" type="radio"/> Date of Charges	<input type="checkbox"/> Display Study Paths
<input checked="" type="checkbox"/> Committed/Authorized Financial Aid Reduces Amount Due	

**Installation Plans**

<input type="checkbox"/> Automatically Assign Installment Plans on TSAISTP, TSICSRV, Self Service and VR	<input type="checkbox"/> Automatically Calculate Installments on TSAISTP, TSICSRV, Self Service and VR
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**Voice Response Parameters**

<input type="checkbox"/> Recalculate Financial Aid	Minimum Payment Amount: [ ]
<input type="checkbox"/> Accept Charges	Minimum Balance Percentage: [ ]
Balance Type: <input type="radio"/> Account Balance Due <input type="radio"/> Total Balance Due <input type="radio"/> No Percentage <input checked="" type="radio"/> (None)	

**Billing Process Parameters**

Term Based Default: CU ...
Designator: [ ]
Effective Date: <input type="radio"/> Current Date <input checked="" type="radio"/> Date of Charges
<input checked="" type="checkbox"/> Committed/Authorized Financial Aid Reduces Amount Due



ellucian Accounts Receivable Billing Control TGACTRL 9.3 (P1297)

ADD RETRIEVE RELATED TOOLS

ACCOUNTS RECEIVABLE BILLING CONTROL

Insert Delete Copy Filter

Default Rule Class

Automatic Receipt Print  
 Enforce Restrictions on User Profile Form  
 Assign Cashiers to Supervisor  
 Address Required for Miscellaneous Transactions

Feed Priors Using  Transaction Date  System Date

Feed Future Effective Transactions  
 Feed Futures Using  Transaction Date  System Date  
 Holds Password   
 Invoice Prefix \*   
 Statement History \*   
 Months  
 Payment History \*   
 Months

Feed Future Effective Transactions  
 Feed Futures Using  Transaction Date  System Date



Term: 201908 Fall 2019 Start Over

**HOUSING TERM CONTROL** Insert Delete Copy Filter

<input type="checkbox"/> Permit On-Line Assignments	Original Charge * <input type="text" value="08/21/2019"/>
<input type="checkbox"/> Allow On-Line Fee Assessment	Cutoff Date
Fee Assessment Effective Date <input type="text" value="07/01/2019"/>	Roommate <input type="text"/>
	Sequence Number

Term: 201908 Fall 2019

**HOUSING TERM CONTROL**

<input type="checkbox"/> Permit On-Line Assignments
<input type="checkbox"/> Allow On-Line Fee Assessment
Fee Assessment Effective Date <input type="text" value="07/01/2019"/>



TERM-BASED DESIGNATOR RULES Insert Delete Copy Filter

Effective Date 07/01/2015 Next Change Date

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DETAILS Insert Delete Copy Filter

Code *	Description	Primary Operator *	Term *	Secondary Operator	Suffix
FF	Future Fall	=	201608		
CU	Current Summer	=	201605		
CS	Current Spring	=	201602		
CF	Current Fall	=	201508		
PY	Prior Year	<	201508		

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TERM-BASED DESIGNATOR RULES

Effective Date 07/01/2015 Next Change Date

15 of 15 1 Per Page

DETAILS

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