Financial Aid Release Review – Aid Year 20/21
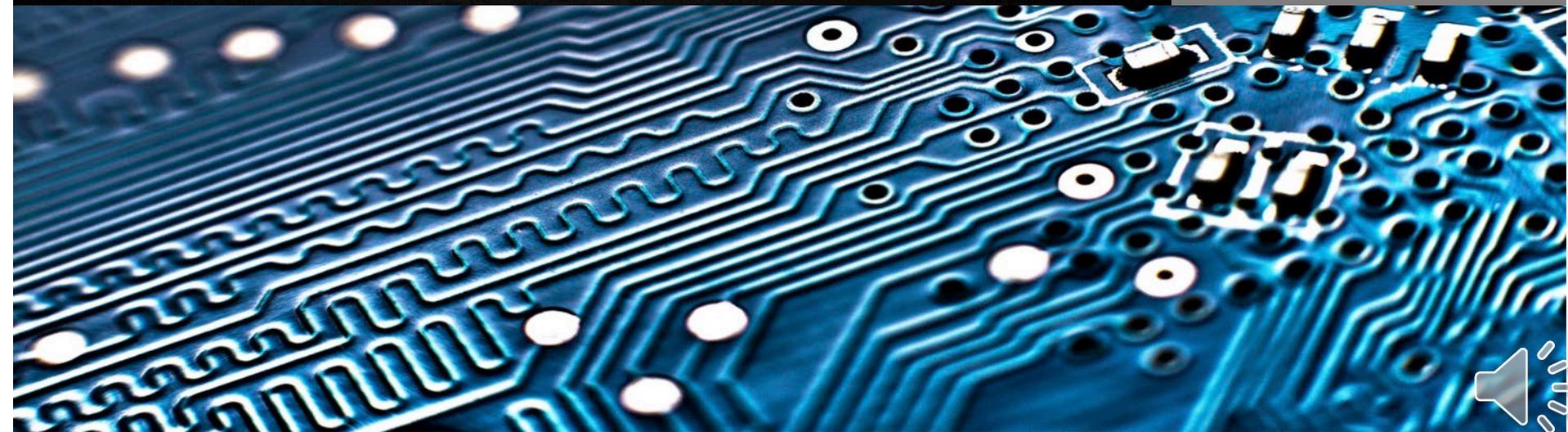
Items Included in Release

Financial Aid Release 1.4

- Free Application for Federal Student Aid (FAFSA) Tracking Data Elements (New)

- Return to Title IV (R2T4) Data Elements (New)

- Student Borrowing Data Elements (Modified)

- Discontinue Collection of Dual Enrollment Fee and Book Fund Codes (Modified)

- Fund Code Maximum Award Amounts (Modified)

- Trend Reports (Modified)

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FAFSA Tracking

- FA Applicant Tracking Requirements Code (FNT001)
- FA Applicant Tracking Requirements Activity Date (FNT002)
- FA Applicant Tracking Requirements Satisfied Indicator (FNT003)
- FA Applicant Tracking Requirements Status Date (FNT004)
- FA Applicant Tracking Requirements Established Date (FNT005)
- FA Applicant Tracking Requirements Status Code (FNT006)

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FAFSA Tracking

- FA Applicant Tracking Requirements Period (FNT007)
- FA Applicant Tracking Requirements Code Short Description (FNT008)
- FA Applicant Tracking Requirements Code Long Description (FNT009)
- FA Applicant Tracking Requirements Status Code Description (FNT010)
- FA Applicant Tracking Requirements Status Code Long Description (FNT011)
- FA Applicant Tracking Requirements Status Code Satisfied Indicator (FNT012)

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FAFSA Tracking

- FA Applicant Status Verification Complete Indicator (FNT013)
- FA Applicant Status Verification Complete Date (FNT014)
- FA Applicant Verification Message (FNT015)
- Regents Requirement Code (FNT016)
  - VFNT001 – If Regents Requirement Code is not null then it must be a valid code.

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- FA Applicant Tracking (New Report)

- FA Applicant Tracking (New Report)

USG Data Store
Data Collection Review
Table Dump - FA Applicant Tracking

Institution: [Select Institution ▼]

SETID	STU_INST_UID	STUDENT_INST_ID	AWARD_YEAR	ACADEMIC_TERM	REQ_CODE	REQ_CODE_S_DESC	REQ_CODE_L_DESC	REQ_ACTIVITY_DATE	REQ_SATISFIED_IND
98200	32807	900012800	1516		UEH2	Enrollment Review 2	Review of Enrollment History	Jun 3, 2015 12:46:02 PM	N
98200	32807	900012800	1516		CITIZN	Proof of Citizenship	Proof of Citizenship	Jun 4, 2015 3:00:29 PM	N
98200	32543	900012536	1516		STW214	Student 2014 W-2	Student's W-2 for 2014	Apr 22, 2015 2:40:47 PM	Y
98200	32543	900012536	1516		FAFSA	Fed. Aid Appl.	Federal Student Financial Aid Application	Apr 1, 2015 12:26:08 PM	Y
98200	32543	900012536	1516		BIV1	Ind Verif Wkst 1	2017-2018 Independent Verification Worksheet group 1	Apr 22, 2015 2:40:47 PM	Y
98200	32543	900012536	1516		STRN14	Student 2014 tax trn	Student's 2014 tax return transcript	Apr 24, 2015 5:17:02 PM	N
98200	32543	900012536	1516		BSNOFL	Student Non-Filing	Student IRS Statement of Non-Filing	Apr 24, 2015 5:17:02 PM	N
98200	32610	900012603	1516		FAFSA	Fed. Aid Appl.	Federal Student Financial Aid Application	Jul 1, 2015 1:43:39 PM	Y

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Return to Title IV (R2T4)

- R2T4 Eligible Disbursement Amount by Fund (FNR001)

- R2T4 Actual Disbursement Amount by Fund (FNR002)

- R2T4 Eligible Awards Not Disbursed by Fund (FNR003)

- R2T4 Institution Required Return Amount by Fund (FNR004)

- R2T4 Institution Optional Return Amount by Fund on Student's Behalf (FNR005)

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Return to Title IV (R2T4)

- R2T4 Student Required Return Amount by Fund (FNR006)
- R2T4 Student Post-Withdrawal Disbursement Amount by Fund (FNR007)
- R2T4 Student Revised Award Amount by Fund (FNR008)
- R2T4 Fund Lock Indicator (FNR009)
  - VFNR001 – The R2T4 Fund Lock Indicator must be Y or N.
- R2T4 Calculation Lock Indicator (FNR010)
  - VFNR002 – The R2T4 Calculation Lock Indicator must be Y or N.

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Return to Title IV (R2T4)

- R2T4 Student Total Title IV Aid Amount Earned (FNR011)

- R2T4 Student Total Title IV Aid Amount Unearned (FNR012)

- R2T4 Student Remaining Title IV Aid Remaining to be Disbursed (FNR013)

- R2T4 Total Title IV Aid to be Returned by Student and Institution (FNR014)

- R2T4 Total Title IV Aid Required to be Returned by the Institution (FNR015)

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Return to Title IV (R2T4)

- R2T4 Total to Title IV Aid to be Returned by the Student (FNR016)
- Title IV Return Indicator (FNR017)

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Return to Title IV (R2T4)

- Return to Title IV (New Report)

USG Data Store
Data Collection Review
Table Dump - Return to Title IV

Institution: [Select Institution ▼]

SETID	STU_INST_UID	STUDENT_INST_ID	AWARD_YEAR	ACADEMIC_TERM	REGENTS_FUND_CODE	ELIG_DISB_AMT	ACTUAL_DISB_AMT	UNDISB_AMT	INST_REQ_RTN_AMT	INST_OPTL_RTN_AMT	STU_REQ_RTN_AMT
98200	149563	900129543	1516	20162	DLUNS	1,732	1,732	0	811	0	0
98200	41072	900021065	1516	20162	PELL	0	0	0	0	0	0
98200	146547	900126527	1516	20171	PELL	603	603	0	462	0	0
98200	150106	900130086	1516	20162	DIRECT	2,226	2,226	0	2,206	0	20
98200	136916	900116896	1516	20164	DLUNS	0	0	0	0	0	0
98200	148871	900128851	1516	20162	DLUNS	990	990	0	0	0	0
98200	120332	900100316	1516	20164	DIRECT	2,721	2,721	0	1,506	0	1,215
98200	146391	900126371	1516	20162	DIRECT	0	0	0	0	0	0
98200	146391	900126371	1516	20162	DLPLUS	0	0	0	0	0	0
98200	136954	900116934	1516	20162	DLPLUS	0	0	0	0	0	0
98200	152056	900132036	1516	20162	DIRECT	2,721	2,721	0	1,825	0	896
98200	44278	900024271	1516	20171	DLUNS	3,958	0	3,958	0	0	0
98200	156936	900136916	1516	20162	DIRECT	0	0	0	0	0	0
98200	156936	900136916	1516	20162	PELL	1,013	1,013	0	0	0	0
98200	155122	900135102	1516	20171	DIRECT	2,722	0	2,722	0	0	0
98200	154250	900134230	1516	20162	PELL	2,013	2,013	0	0	0	0
98200	157344	900137324	1516	20164	PELL	1,444	1,444	0	0	0	0

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Student Borrowing

- Fund Original Offer (FNA044)
- Fund Declined (FNA045)
- Fund Cancelled (FNA046)

Existing Student Fund and Student Institutional Funds table dump reports will be updated to include columns for these new data elements.

Discontinue Collection of Dual Enrollment Fee and Book Fund Codes

- Inactivated validation rules:
  - VFNA035 – Dual Enrollment (MOWR) Fees are limited to 100 per term for Fund Awarded.
  - VFNA036 – Dual Enrollment (MOWR) Fees are limited to 100 per term for Fund Accepted.
  - VFNA037 – Dual Enrollment (MOWR) Fees are limited to 100 per term for Fund Paid.
  - VFNA038 – Dual Enrollment (MOWR) Books – Disbursed is limited to 1000 per term for Fund Awarded.
  - VFNA039 – Dual Enrollment (MOWR) Books – Disbursed is limited to 1000 per term for Fund Accepted.
  - VFNA040 – Dual Enrollment (MOWR) Books – Disbursed is limited to 1000 per term for Fund Paid.
  - VFNA041 – Dual Enrollment (MOWR) Books – Undisbursed is limited to 1000 per term for Fund Awarded.

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Discontinue Collection of Dual Enrollment Fee and Book Fund Codes

- Inactivated validation rules:
  - VFNA042 – Dual Enrollment (MOWR) Books – Undisbursed is limited to 1000 per term for Fund Accepted.
  - VFNA043 – Dual Enrollment (MOWR) Books – Undisbursed is limited to 1000 per term for Fund Paid.
  - VSID044 – There must be at least one student per institution with a DEF Fund Code, except East Georgia State College, Georgia Highlands College, and Savannah State University.
  - VSID047 – There must be at least one student per institution with a DEBD or DEBU Fund Code.

- Inactivated known issue:
  - VSID020 – If a student ID is present in FADC_STUDENT_FUNDS_MIMIC, it must also be present in FADC_STUDENT_SUMMARY_MIMIC.

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Fund Code Maximum Award Amounts

- Updated maximum awarded amounts for funds:
  - DET – Dual Enrollment Tuition | New Maximum - 15400
  - REACHD – REACH (Disbursed) | New Maximum - 2500
  - REACHU – REACH (Undisbursed) | New Maximum - 2500
- Updated ending award year to 1920 for funds:
  - DEBD – Dual Enrollment Books (Disbursed)
  - DEBU – Dual Enrollment Books (Undisbursed)
  - DEF – Dual Enrollment Fees

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Fund Code Maximum Award Amounts

- Updated validation rule logic:
  - VFNA032 – Dual Enrollment (MOWR) Tuition is limited to 5500 per term for Fund Awarded.
  - VFNA033 – Dual Enrollment (MOWR) Tuition is limited to 5500 per term for Fund Accepted.
  - VFNA034 – Dual Enrollment (MOWR) Tuition is limited to 5500 per term for Fund Paid.

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Trend Report Updates

- Trend Report – Regents Funds Two Year Comparison (Updated)

- Trend Report – Student Summary Two Year Comparison (Updated)

- Summary by Award Year (Discontinued)

- Current Year Report – Student Funds (New)

Trend Report Updates

- Trend Report – Regents Funds Two Year Comparison (Updated)

Trend Report Updates

- Trend Report – Student Summary Two Year Comparison (Updated)
- New Name: Trend Report – FAFSA Student Summary

Trend Report Updates

- Current Year Report – Student Funds (New)

USG Data Store
Data Collection Review
Current Year Report - Student Funds

		Academic Term 20162						Academic Term 20164						Academic Term 20171					
		Regents Funds Paid	Total Students Paid	Regents Funds Awarded	Total Students Awarded	Regents Funds Accepted	Total Students Accepted	Regents Funds Paid	Total Students Paid	Regents Funds Awarded	Total Students Awarded	Regents Funds Accepted	Total Students Accepted	Regents Funds Paid	Total Students Paid	Regents Funds Awarded	Total Students Awarded	Regents Funds Accepted	Total Students Accepted
ATHLD	Athl. Schol.-Disb	348,400	100	348,683	100	348,683	100	335,027	101	339,527	102	339,527	102	5,638	4	10,138	5	10,138	5
DIRECT	FDL Sub. Loans	8,955,265	4,655	9,048,591	4,653	9,048,091	4,653	8,817,289	4,589	8,905,619	4,587	8,901,619	4,585	1,452,498	692	1,535,163	713	1,467,664	692
DLPLUS	FDL PLUS Loans	2,945,036	610	3,079,331	611	3,076,831	610	2,941,378	609	3,094,726	617	3,075,521	609	486,787	78	722,283	136	508,433	78
DLUNS	FDL Unsub. Loans	5,280,205	2,651	5,340,407	2,653	5,340,407	2,653	5,013,270	2,545	5,067,000	2,546	5,066,000	2,545	1,968,084	625	2,049,864	642	1,988,804	625
FWS	Federal Work Study	90,854	80	1,505,826	1,100	1,505,826	1,100	118,877	84	2,518,882	1,821	2,518,882	1,821	8,202	22	1,238,548	831	1,238,548	831
HOPE	HOPE Scholarship	2,005,783	1,713	3,421,269	2,177	3,421,269	2,177	2,783,765	2,125	3,996,984	2,538	3,996,984	2,538	441,419	721	1,876,773	1,201	1,876,773	1,201
HOPEGD	HOPE Grants - GED	3,500	7	3,500	7	3,500	7	3,500	7	3,500	7	3,500	7		0	0	0	0	0
INGTD	Inst. Need Grant-Disb	59,829	129	59,829	129	59,829	129	70,071	97	70,184	98	70,071	97	8,861	13	10,611	17	10,111	16
INSCHD	Inst Non-Need Grants-Disb	21,806	19	21,806	19	21,806	19	31,828	29	31,828	29	31,828	29	37,120	51	37,120	51	37,120	51
LOAND	Ext.Loans-Disb.	424,608	92	428,208	93	428,208	93	391,124	86	402,936	88	402,936	88	54,487	12	54,487	12	54,487	12
OTHGTD	Ext Need Grants-Disb	171,924	132	171,924	132	171,924	132	66,117	52	69,067	55	69,067	55	6,284	5	6,284	5	6,284	5
OTHSCD	Ext Non-Need Grant-Disb	16,000	8	16,000	8	16,000	8	16,000	8	16,000	8	16,000	8						
PELL	Pell Grant	13,564,811	5,998	14,377,070	6,052	14,377,070	6,052	13,172,571	5,884	18,090,113	7,528	18,090,113	7,528	980,721	827	5,495,876	2,514	5,495,876	2,514
STLND	State Loans-Disb.	117,935	46	117,935	46	117,935	46	78,154	32	83,654	34	83,654	34	10,700	3	15,650	5	15,650	5
STSCHD	State Non-Need Grant-Disb	5,917	6	5,917	6	5,917	6	6,000	6	7,000	7	7,000	7		0	0	0	0	0
ZHOPE	Zell Miller HOPE Scholarship	84,972	56	123,534	65	123,534	65	100,191	67	150,302	81	150,302	81	69,715	95	204,501	110	204,501	110

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Assistance

Data Collections Site

https://www.usg.edu/georgia_best/application_development_and_support/data_collections

During Beta Testing

- DW_TEST@usg.edu

During the Collection

- Helpdesk@usg.edu