

Outstanding Bond Issues
As of June 30, 2026

Institution Name	Bond Series	Funding Type	Project Description	Percentage of Proceeds	Project Type	Par Amount of Bonds	Principal Outstanding
Abraham Baldwin Agricultural College							
	2026A	New	GHEFA XIV - ABAC Lakeside	23.13%	Housing	\$ 4,520,000	\$ 4,520,000
	2026A/B-GHEFA	New	GHEFA XIV - ABAC Place	76.87%	Housing	\$ 15,020,000	\$ 15,020,000
					Total for ABAC	\$ 19,540,000	\$ 19,540,000
Albany State University							
	2015-GHEFA	Refunding	GHEFA I - Student Center	100.00%	Student Center	\$ 22,955,000	\$ 15,950,000
	2019	Refunding	Student Housing - Suites and Apartments	100.00%	Housing	\$ 21,190,000	\$ 13,305,000
	2020	Refunding	Student Center	40.00%	Student Center	\$ 11,950,000	\$ 9,604,000
	2020	Refunding	Student Housing - Phase II, Halls 5&6 - East Campus	60.00%	Housing	\$ 17,925,000	\$ 14,406,000
	2020	Refunding	Student Housing - Darton Commons I - West Campus	44.00%	Housing	\$ 7,708,800	\$ 6,309,600
	2020	Refunding	Student Housing - Darton Commons II, Village South - West Campus	56.00%	Housing	\$ 9,811,200	\$ 8,030,400
					Total for ALSU	\$ 91,540,000	\$ 67,605,000
Atlanta Metropolitan State College							
	2021	Refunding	Student Center	100.00%	Student Center	\$ 8,215,000	\$ 6,775,000
					Total for AMSC	\$ 8,215,000	\$ 6,775,000
Augusta University							
	2012	Refunding	Student Housing - Augusta University Village	100.00%	Housing	\$ 17,505,000	\$ 9,445,000
	2014	Refunding	ASU - Jaguar Student Activity Center	100.00%	Student Center	\$ 9,025,000	\$ 4,725,000
	2023	New	15th Street Parking Deck	100.00%	Parking	\$ 20,640,000	\$ 20,640,000
	2026A/B-GHEFA	New	GHEFA XIV - Elm Hall	56.66%	Housing	\$ 18,450,000	\$ 18,450,000
			GHEFA XIV - Oak Hall	43.34%	Housing	\$ 14,115,000	\$ 14,115,000
					Total for AU	\$ 79,735,000	\$ 67,375,000
Board of Regents							
	2020	New	Georgia Public Library Service	100.00%	Instructional	\$ 15,310,207	\$ 1,784,223
	2022A	New	Georgia Archives	100.00%	Office Facility	\$ 20,715,000	\$ 14,635,000
					Total for BOR	\$ 36,025,207	\$ 16,419,223
Clayton State University							
	2017	Refunding	Student Activities Center	51.65%	Student Center	\$ 18,972,465	\$ 14,251,944
			Student Housing – Laker Hall	48.35%	Housing	\$ 17,762,535	\$ 13,343,056
	2021	Refunding	Student Housing – Laker Village - I & II Clayton Station	100.00%	Housing	\$ 29,755,000	\$ 25,725,000
					Total for CLSU	\$ 66,490,000	\$ 53,320,000
College of Coastal Georgia							
	2020-GHEFA	Refunding	GHEFA III - Campus Center	100.00%	Student Center	\$ 9,135,000	\$ 7,360,000
	2026A/B-GHEFA	New	GHEFA XIV - Lakeside Village	100.00%	Housing	\$ 4,230,000	\$ 4,230,000
					Total for CCG	\$ 13,365,000	\$ 11,590,000
Columbus State University							
	2006A	New	Parking Deck	100.00%	Parking	\$ 9,040,000	\$ 3,135,000
	2019-GHEFA	Refunding	GHEFA II - Student Recreation Center	100.00%	Rec Center	\$ 24,675,000	\$ 18,515,000

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2026A/B-GHEFA	New	GHEFA XIV - Clearview	53.28%	Housing	\$	7,585,000	\$	7,585,000
		GHEFA XIV - Courtyard North	46.72%	Housing	\$	6,650,000	\$	6,650,000
					Total for CSU	\$	47,950,000	\$ 35,885,000

Dalton State College

2015-GHEFA	Refunding	GHEFA I - Parking Deck	100.00%	Parking	\$	7,080,000	\$	4,755,000
2026A/B-GHEFA	New	GHEFA XIV - Mashburn	100.00%	Housing	\$	5,125,000	\$	5,125,000
					Total for DSC	\$	12,205,000	\$ 9,880,000

Fort Valley State University

2013-FVSU	Refunding	Student Housing - Wildcat Commons Phase II	100.00%	Housing	\$	20,490,000	\$	14,015,000
2015-GHEFA	Refunding	GHEFA I - Stadium	54.00%	Rec Center	\$	11,628,900	\$	8,761,500
		GHEFA I - Student Center	46.00%	Rec Center	\$	9,906,100	\$	7,463,500
2018-FVSU-USDA	Refunding	Student Housing - Wildcat Commons Phase I (USDA)	100.00%	Housing	\$	40,500,000	\$	27,940,139
					Total for FVSU	\$	82,525,000	\$ 58,180,139

Georgia College and State University

2015-GHEFA	Refunding	GHEFA I - Bookstore & Theater	100.00%	Bookstore	\$	8,865,000	\$	6,250,000
2020-GHEFA	Refunding	GHEFA III - Student Wellness and Recreation Center	100.00%	Rec Center	\$	21,460,000	\$	17,305,000
2021	Refunding	Student Housing Phase I, Phase II and Bell Hall	100.00%	Housing	\$	66,890,000	\$	51,370,000
					Total for GCSU	\$	97,215,000	\$ 74,925,000

Georgia Gwinnett College

2017A	Refunding	Student Housing	100.00%	Housing	\$	90,250,000	\$	71,310,000
2017B	Refunding	Student Center - Bldg E	100.00%	Student Center	\$	28,725,000	\$	22,420,000
2025	Refunding	Athletic Complex	100.00%	Athletic Facility	\$	7,855,000	\$	7,855,000
					Total for GGC	\$	126,830,000	\$ 101,585,000

Georgia Highlands College

2021	Refunding	Student Center	100.00%	Student Center	\$	12,990,000	\$	10,730,000
					Total for GHC	\$	12,990,000	\$ 10,730,000

Georgia Institute of Technology

2002A/B	New	Tech Square - Bookstore Auxiliary	38.45%	Bookstore	\$	13,010,000	\$	3,819,099
		Tech Square - College of Management	15.62%	Instructional	\$	5,285,000	\$	1,551,417
		Tech Square - EDI	2.70%	Instructional	\$	915,000	\$	268,599
		Tech Square - Global Learning Center	6.77%	Instructional	\$	2,290,000	\$	672,232
		Tech Square - Hotel Auxillary	13.27%	Dining Facility	\$	4,490,000	\$	1,318,044
		Tech Square - Parking Structure	23.19%	Parking	\$	7,845,000	\$	2,302,908
2005A/B	Refunding	Yamacraw	100.00%	Research	\$	65,295,000	\$	5,335,000
2012	Refunding	GTREP Savannah	100.00%	Research	\$	15,240,000	\$	6,500,000
2013	Refunding	Family Housing	86.03%	Housing	\$	49,250,000	\$	14,247,000
		Klaus Building Parking	13.97%	Parking	\$	8,000,000	\$	2,313,000
2014	New	EmTech Library Facility	100.00%	Instructional	\$	13,250,000	\$	10,240,000
2014B	Refunding	Molecular Material Science and Engineering	100.00%	Research	\$	19,015,000	\$	10,475,000
2016	New	CODA Computing Center (Multi-year Lease)	100.00%	Office Facility	\$	86,779,579	\$	19,245,156
2016	New	CODA Data Center (Multi-year Lease)	100.00%	Research	\$	27,190,189	\$	6,018,149
2017A	New	GATV - Lockheed	100.00%	Research	\$	45,395,000	\$	45,395,000

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2017B	New	GATV - Lockheed	100.00%	Research	\$	11,485,000	\$	3,335,000
2017B	Refunding	Tech Square - Global Learning Center	22.02%	Instructional	\$	16,489,218	\$	11,296,699
		Student Recreation Center Complex	23.67%	Rec Center	\$	17,725,000	\$	12,143,329
		Tech Square - College of Management	35.39%	Instructional	\$	26,502,774	\$	18,156,948
		Tech Square - EDI	9.63%	Instructional	\$	7,207,246	\$	4,937,656
		Tech Square - Parking Structure	9.29%	Parking	\$	6,955,764	\$	4,765,367
2018	New	Dalney Building - Office and Parking	100.00%	Office Facility	\$	35,360,000	\$	31,435,000
2019	New	Campus Center Complex	100.00%	Rec Center	\$	96,655,000	\$	90,555,000
2019A	Refunding	North Avenue Apartments	100.00%	Housing	\$	37,185,000	\$	21,005,000
2019A	New	The Ford Environmental Science and Technology and U.A. Whitaker Building (EP)	100.00%	Utilities	\$	6,448,462	\$	2,877,227
2024	New	Tech Square 3	100.00%	Office Facility	\$	54,060,000	\$	54,060,000
2024A	Refunding	Molecular Material Science & Engineering	100.00%	Research	\$	39,695,000	\$	37,170,000
2024	New	Curran Street Residence Hall	100.00%	Housing	\$	102,320,000	\$	102,320,000
				Total for GIT	\$	821,338,229	\$	523,757,831

Georgia Southern University

2012	New	Lakeside Dining Hall	30.03%	Dining Facility	\$	8,192,184	\$	5,881,376
		Landrum Dining Hall	69.97%	Dining Facility	\$	19,087,816	\$	13,703,625
2012-2	Refunding	Student Housing (Oxford and The Pines)	100.00%	Housing	\$	27,590,000	\$	8,650,000
2013	Refunding	Student Housing Phase II - Eagle Village	100.00%	Housing	\$	27,800,000	\$	9,230,000
2013	New	Football Stadium Expansion - Ted Smith Family Football Center	50.00%	Athletic Facility	\$	11,680,000	\$	8,575,000
		Football Operations Building - Paulson Stadium Expansion	50.00%	Athletic Facility	\$	11,680,000	\$	8,575,000
2015	Refunding	Recreation and Activity Center	100.00%	Rec Center	\$	26,270,000	\$	10,895,000
2015	Refunding	13040 Abercorn - Publix - Armstrong Center	100.00%	Office Facility	\$	12,445,000	\$	7,380,000
2016	Refunding	Student Union - Armstrong Campus	100.00%	Student Center	\$	22,030,000	\$	15,715,000
2017	Refunding	Student Housing - Centennial Place	100.00%	Housing	\$	39,004,000	\$	28,536,000
2020	New	Student Housing - Kennedy Housing	100.00%	Housing	\$	16,420,000	\$	15,520,000
2021	Refunding	Student Housing - Campus Club (Freedom Landing)	100.00%	Housing	\$	35,820,000	\$	30,925,000
2026A/B-GHEFA	New	GHEFA XIV – Bobcat Villas – West	14.56%	Housing	\$	2,585,000	\$	2,585,000
		GHEFA XIV – Compass Point	41.13%	Housing	\$	7,300,000	\$	7,300,000
		GHEFA XIV – Windward Commons	44.31%	Housing	\$	7,865,000	\$	7,865,000
				Total for GSOU	\$	275,769,000	\$	181,336,000

Georgia Southwestern University

2018A	Refunding	Student Housing - Pines and Oaks	100.00%	Housing	\$	20,960,000	\$	14,255,000
2018B	Refunding	Student Housing - Phase II - Magnolia	100.00%	Housing	\$	12,790,000	\$	9,080,000
				Total for GSW	\$	33,750,000	\$	23,335,000

Georgia State University

2017A	Refunding	25 Park Place - Office Building; Panther Place T Deck (18 Edgewood Ave & 27 Auburn Ave - Parking De	100.00%	Parking	\$	49,270,000	\$	39,295,000
2018-GPC	Refunding	Clarkston International Center	5.59%	Student Center	\$	2,771,198	\$	1,971,636
		Clarkston Parking Deck	16.00%	Parking	\$	7,925,638	\$	5,638,889
		Clarkston Student Success Center	11.30%	Student Center	\$	5,599,378	\$	3,983,814
		Decatur Student Success Center	16.78%	Student Center	\$	8,313,594	\$	5,914,909
		Dunwoody Parking Deck	16.30%	Parking	\$	8,073,432	\$	5,744,040
		Dunwoody Student Center	17.51%	Student Center	\$	8,676,938	\$	6,173,420
		Newton Campus - Student Learning Center	16.52%	Student Center	\$	8,184,822	\$	5,823,292

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2022A	Refunding	GSU University Lofts (TUFF Housing)	100.00%	Housing	\$	16,760,000	\$	14,260,000
2026A/B-GHEFA	New	GHEFA XIV – Patton Hall	3.37%	Housing	\$	3,985,000	\$	3,985,000
		GHEFA XIV – Piedmont Central	23.62%	Housing	\$	27,915,000	\$	27,915,000
		GHEFA XIV – University Commons	73.00%	Housing	\$	86,260,000	\$	86,260,000
				Total for GSU	\$	233,735,000	\$	206,965,000

Gordon State College

2013	Refunding	Student Activity and Recreation Center	100.00%	Rec Center	\$	12,830,000	\$	9,640,000
2018	Refunding	Student Housing - Gordon Commons	23.26%	Housing	\$	5,859,185	\$	3,568,079
		Student Housing - Gordon Village	76.74%	Housing	\$	19,330,815	\$	11,771,921
				Total for GSC	\$	38,020,000	\$	24,980,000

Kennesaw State University

2013	Refunding	Student Housing - University Courtyard	78.45%	Housing	\$	21,282,318	\$	3,922,285
		Student Housing - University Commons	21.55%	Housing	\$	5,847,682	\$	1,077,715
2015-GHEFA	Refunding	GHEFA I - Parking Deck	100.00%	Parking	\$	19,825,000	\$	13,630,000
2017	Refunding	Central Parking Deck	100.00%	Parking	\$	26,814,859	\$	19,655,114
2017	Refunding	Sports and Recreation Park	100.00%	Rec Center	\$	42,580,000	\$	34,860,000
2019-GHEFA	Refunding	GHEFA II - Student Housing and Dining Hall	100.00%	Housing	\$	33,720,000	\$	25,305,000
2020	New	Student Housing – The Summit	100.00%	Housing	\$	35,360,000	\$	33,945,000
2020A	Refunding	Sports and Recreation Park	100.00%	Rec Center	\$	16,940,000	\$	16,250,000
2020B	New	Sports and Recreation Park	100.00%	Rec Center	\$	2,335,000	\$	2,335,000
2020C	New	Student Housing Howell Hall	100.00%	Housing	\$	9,625,000	\$	8,855,000
2021	Refunding	Student Housing - University Place (Austin Residence Complex)	100.00%	Housing	\$	22,095,000	\$	19,565,000
2022	Refunding	KSU Student Recreation and Activity Center - Refunding	100.00%	Rec Center	\$	32,825,000	\$	28,885,000
2025	New	Student Housing – KSU Summit II	100.00%	Housing	\$	39,450,000	\$	39,450,000
2026	New	Gutenberg	100.00%	Office Facility	\$	20,760,000	\$	20,760,000
				Total for KSU	\$	329,459,859	\$	268,495,114

Middle Georgia State University

2012	New	Wellness and Recreation Center	100.00%	Rec Center	\$	22,785,000	\$	16,690,000
2018	Refunding	Student Housing - Anderson, Gateway, Harris	40.01%	Housing	\$	19,406,851	\$	14,135,533
		Student Housing - Regents, Warrior, Eastman	59.99%	Housing	\$	29,098,150	\$	21,194,467
2019	New	Student Housing – Macon Campus (Lakeview Pointe)	100.00%	Housing	\$	18,335,000	\$	16,270,000
2024	Refunding	Student Housing – Macon University Pointe (College Station)	100.00%	Housing	\$	18,380,000	\$	18,090,000
				Total for MGSU	\$	108,005,000	\$	86,380,000

Savannah State University

2020-GHEFA	Refunding	GHEFA III - Stadium	35.00%	Athletic Facility	\$	4,527,250	\$	3,647,000
		GHEFA III - Student Center	65.00%	Student Center	\$	8,407,750	\$	6,773,000
2021	Refunding	Student Housing – Building A (Wright Hall)	14.76%	Housing	\$	3,448,762	\$	2,833,861
		Student Housing – Building B (Tiger Place)	19.60%	Housing	\$	4,579,136	\$	3,762,694
		Student Housing – Building C (Tiger Court)	54.11%	Housing	\$	12,639,057	\$	10,385,561
		Student Housing – Camilla Hubert	11.53%	Housing	\$	2,693,045	\$	2,212,885
2021B	Refunding	Student Housing - University Village	100.00%	Housing	\$	32,330,000	\$	31,870,000
				Total for SSU	\$	68,625,000	\$	61,485,000

South Georgia State College

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2019-SGSC-USDA	Refunding	Dining Hall	26.69%	Dining Facility	\$	9,500,000	\$	7,487,516
		Student Center - Clower Hall	25.57%	Student Center	\$	9,100,000	\$	7,172,252
		Student Housing - Tiger Village I	23.60%	Housing	\$	8,400,000	\$	6,620,540
		Student Housing - Tiger Village II	24.14%	Housing	\$	8,590,000	\$	6,770,288
				Total for SGSC	\$	35,590,000	\$	28,050,596

University of Georgia

2016	Refunding	Tate Student Center and Parking Deck	100.00%	Student Center	\$	54,025,000	\$	15,015,000
2017	Refunding	East Campus Housing Phase II	100.00%	Housing	\$	44,630,000	\$	31,470,000
2017	Refunding	Intramural Fields Parking Deck	45.60%	Parking	\$	6,930,000	\$	4,690,000
2017	Refunding	Performing Arts Center Parking Deck	54.40%	Parking	\$	8,285,000	\$	5,595,000
2019	Refunding	East Campus Dining	20.00%	Dining Facility	\$	12,590,000	\$	7,716,000
		East Campus Housing	80.00%	Housing	\$	50,360,000	\$	30,864,000
2020	New	Central Precinct Housing Phase I	100.00%	Housing	\$	38,970,000	\$	36,080,000
2024	New	West Precinct Dining Learning Well Being Center	100.00%	Dining	\$	48,040,000	\$	48,040,000
2024	New	Lumpkin Street Housing	100.00%	Housing	\$	51,350,000	\$	51,350,000
2024	Refunding	Dining Hall – Bolton Commons	100.00%	Dining	\$	16,020,000	\$	14,765,000
2026	Refunding	Tate Student Center and Parking Deck	100.00%	Student Center	\$	17,675,000	\$	17,675,000
2026A	New	UGA-GESPC-02 (HVAC digital control upgrades)	100.00%	Instructional/Research	\$	4,466,116	\$	4,466,116
2026B	New	UGA-GESPC-02 (HVAC digital control upgrades)	100.00%	Instructional/Research	\$	10,262,893	\$	10,262,893
				Total for UGA	\$	363,604,009	\$	277,989,009

University of North Georgia

2015-GHEFA	Refunding	GHEFA I - Parking Deck - Gainesville	100.00%	Parking	\$	5,310,000	\$	3,565,000
2016A	New	Parking Deck - Convocation Center	100.00%	Parking	\$	6,870,000	\$	5,465,000
2016B	Refunding	60 Main Street - Office Building	11.02%	Office Facility	\$	2,653,065	\$	1,784,689
		Parking Deck	37.88%	Parking	\$	9,119,610	\$	6,134,666
		Recreation Center	51.10%	Rec Center	\$	12,302,325	\$	8,275,645
2017	Refunding	Chestatee Building (Bookstore)	8.94%	Bookstore	\$	7,865,414	\$	6,487,045
		Dining Hall	21.57%	Dining Facility	\$	18,982,431	\$	15,655,869
		Walker Parking Deck (Parking Deck Ph II)	15.80%	Parking	\$	13,909,204	\$	11,471,696
		Student Housing – Patriot Hall Student Housing	14.14%	Housing	\$	12,443,029	\$	10,262,459
		Student Housing – Civilian (North Georgia Suites)	22.75%	Housing	\$	20,024,756	\$	16,515,533
		Student Housing – Gaillard Hall	7.43%	Housing	\$	6,537,107	\$	5,391,517
		Student Housing – Liberty (Patriot Hall II)	9.38%	Housing	\$	8,258,058	\$	6,810,881
2026A/B-GHEFA	New	GHEFA XIV - The Commons	100.00%	Housing	\$	18,425,000	\$	18,425,000
				Total for UNG	\$	142,700,000	\$	116,245,000

University of West Georgia

2011	New	Student Housing - Roberts Field	100.00%	Housing	\$	26,410,000	\$	18,675,000
2012	New	Athletic Complex & Stadium	100.00%	Athletic Facility	\$	3,780,000	\$	2,320,000
2012-2	New	Dining Hall (East Village)	27.62%	Dining Facility	\$	12,065,000	\$	8,505,000
		Housing and Renovation (East Village, The Oaks and Bowdon Hall)	72.38%	Housing	\$	31,625,000	\$	22,285,000
2012-3	Refunding	Campus Center	100.00%	Rec Center	\$	18,925,000	\$	8,260,000
2014	Refunding	Campus Center	100.00%	Rec Center	\$	8,175,000	\$	6,885,000
2014-2	Refunding	Athletic Complex & Stadium	100.00%	Athletic Facility	\$	27,660,000	\$	21,430,000
2018	New	Tanner Health Center	100.00%	Health Center	\$	3,500,000	\$	2,433,378
2019	Refunding	Parking Lots	12.72%	Parking Lot	\$	4,370,559	\$	2,848,208

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2020-GHEFA	Refunding	Student Housing - Greek Village	54.06%	Housing	\$ 18,576,618	\$ 12,106,019
		Student Housing Phase I - University Suites	13.51%	Housing	\$ 4,642,412	\$ 3,025,369
		Student Housing Phase II - Arbor View	19.72%	Housing	\$ 6,775,412	\$ 4,415,404
		GHEFA III - Bookstore	100.00%	Bookstore	\$ 4,110,000	\$ 3,315,000
					Total for UWG	\$ 170,615,000

Valdosta State University

2013	Refunding	Student Housing - Centennial (Sustella I & II), Lowndes, & Patterson	100.00%	Housing	\$ 24,670,000	\$ 9,265,000
2016A	Refunding	Parking Decks - Oak Street and Sustella	79.48%	Parking	\$ 39,807,558	\$ 28,700,228
		Student Health Center	20.52%	Health Center	\$ 10,277,442	\$ 7,409,772
2016B	Refunding	Student Union	100.00%	Student Center	\$ 37,930,000	\$ 29,575,000
2019	Refunding	Student Housing - Georgia and Reade	100.00%	Housing	\$ 29,565,000	\$ 24,520,638
		Student Housing - Hopper Hall		Housing	\$ 20,400,000	\$ 16,919,362
				Total for VSU	\$ 162,650,000	\$ 116,390,000
GRANT TOTAL					<u>\$ 3,478,486,303</u>	<u>\$ 2,565,721,291</u>