

SECURITY ROLES

1

Navigation:

PeopleTools > Security > User Profile > Distributed User Profile > Add a New Value > User Roles Tab

Dynamic Role Rule	Role Name	Description	Dynamic	Route Control	View Definition
Execute on Server	BOR PeopleSoft User	FN Base PeopleSoft User	<input type="checkbox"/>	<input type="checkbox"/>	View Definition
Test Rule(s)	BOR_EX_APPROVAL	Expense Approvals	<input type="checkbox"/>	<input type="checkbox"/>	View Definition
Refresh	BOR_FN_ADMIN_REP	Report Mgr-Admin/Archive	<input type="checkbox"/>	<input type="checkbox"/>	View Definition
Execute Rule(s)	ReportSuperUser	Report Super User	<input type="checkbox"/>	<input type="checkbox"/>	View Definition

EXPENSE Approver users (Levels 1-3, including Project Manager Approvers) act on expense transactions (travel authorizations, expense reports and cash advance requests) sent to them for approval. They also reassign transactions as needed.

ROLES:

BOR_EX_APPROVAL
BOR_EX_CASH_ADV_APR
BOR_FN_ADMIN_REPORTING
BOR PeopleSoft User
ReportSuperUser

APPROVER ASSIGNMENTS

2

Navigation:

Set Up Financials & Supply Chain > Product Related > Expenses > Management > Approval Set Up > Approver Assignments > [Approver Profile]

Approver Assignments

GL Business Unit: 33000

Approver Profile: DEPT_MANAGER1

Customize Find First 1-14 of 14 Last				
'User Id	Employee ID	Name	'Department From	'Department To
EMPL3	EMPL3	Dept Manager 1 Approver	EXTEST	EXTEST
EMPL3	EMPL3	Dept Manager 1 Approver	UATDPT1	UATDPT2
Robbie	000372	Robinson,Robbie W	1001113	1001113
Robbie	000372	Robinson,Robbie W	1003118	1003118
Robbie	000372	Robinson,Robbie W	1003120	1003120
Robbie	000372	Robinson,Robbie W	1005101	1005101
Robbie	000372	Robinson,Robbie W	1007000	1007000
Robbie	000372	Robinson,Robbie W	1019000	1019000
Robbie	000372	Robinson,Robbie W	1020000	1020000
Robbie	000372	Robinson,Robbie W	1040000	1040000
Robbie	000372	Robinson,Robbie W	1046000	1046000
Robbie	000372	Robinson,Robbie W	1093000	1093000
Robbie	000372	Robinson,Robbie W	5054000	5054000
EXPENSE_APPR	000052	Model Level 1-3 EX Approver	0000000	UATDPT8