

## SECURITY ROLES

1

### Navigation:

PeopleTools > Security > User Profile > Distributed User Profile > Add a New Value > User Roles Tab

Role Name	Description	Dynamic	Route Control	View Definition
BOR_PeopleSoft User	FN Base PeopleSoft User	<input type="checkbox"/>	Route Control	View Definition
BOR_KK_BUDGET_ENTRY	BOR_KK_BUDGET_ENTRY	<input type="checkbox"/>	Route Control	View Definition
BOR_KK_PROCESSES	KK Processes	<input type="checkbox"/>	Route Control	View Definition
BOR_KK_CUSTOM_INTERFACE	CD BOR Custom Interfaces	<input type="checkbox"/>	Route Control	View Definition

GL Budget Entry users enter and maintain budgets in the Commitment Control module. They also execute delivered processes and BOR custom interface processes in Commitment Control.

### ROLES:

BOR\_KK\_BUDGET\_ENTRY  
BOR\_KK\_PROCESSES  
BOR\_GL\_JOURNAL\_POSTING  
BOR PeopleSoft User

\*\*\*

If they are going to approve Budget Journals then they also need BOR\_KK\_BUD\_APPR

## USER PREFERENCES

2

### Navigation:

Set Up Financials & Supply Chain > Common Definitions > User Preferences > Define User Preferences > Overall Preferences

User Preferences

Overall Preferences

User ID

GL\_BUDGET\_ENTRY

Name

Budget Entry

Business Unit

71000

Georgia Perimeter College

SetID

71000

Georgia Perimeter College

As of Date

12/16/2014

Localization Country

USA

USA

☐ Alternate Character Enabled

☐ Display Debit/Credit Amounts in Subsystems

Save

Return to Search

Notify

Refresh

User Preferences | Overall Preferences

## USER PREFERENCES

3

### Navigation:

Set Up Financials & Supply Chain > Common Definitions > User Preferences > Define User Preferences > General Ledger

User Preferences

General Ledger

User ID

GL\_BUDGET\_ENTRY

Supplier

Budget Entry

Ledger

ACTUALS

Ledger Group

ACTUALS

Source

ONL

Journal Entry Options

☐ Change Date on Correction Journals

☒ Use Next Journal ID

☐ Change Journals from Journal Generator

☐ Enter Adjustment Type Journal

☐ Save Journal Incomplete Status

☐ Allow Copy Journal with Control Accounts

☐ Allow Delete Journal with Control Accounts

☐ Allow Unpost Journal with Control Accounts

☐ Enter Date Code Adjustments

Online Journal Edit Defaults

☐ Re-Edit Previously Edited

☐ Mark Journal(s) to Post

☐ Recalc Currency Exchange Rates

Journal Post Defaults

☐ Skip Open Item Reconciliation

☒ Skip Summary Ledger Update

☒ Skip Essbase Incremental Load

Budget Post Options

☐ Skip Entry Event processing

\*Parent Budget Generation User Specified

Save

Return to Search

Notify

Refresh

User Preferences | General Ledger

## COMMITMENT CONTROL SECURITY

4

### Navigation:

Commitment Control > Define Budget Security > Assign Rule to User ID

#### Assign Commitment Control Security Rule to User ID

User ID: GL\_BUDGET\_ENTRY

Security Rule	Description	Attribute	Regular/Dynamic
BUD_ENTRY	Restrict budget entry to a limit set of users	Super User	Regular
BUD_XFER	Restrict budget transfers to a limit set of users	Super User	Regular
BUDG_DT_GL	Upgrade rule for Budget Date security	Super User	Regular
OVRD_GL	Upgrade rule for Budget Override Security	Super User	Regular

Save Notify Add Update/Display

\*\*Assign BUD\_XREF to those users that should be allowed to enter budget transfers, but not enter budget journals. BUD\_ENTRY has to be assigned to users that enter budget journals. If a user needs to enter both budget journals and transfers, they will need both rules.

## COMMITMENT CONTROL SECURITY

5

### Navigation:

Commitment Control > Define Budget Security > Request Build

#### Request Build Commitment Control Security

Run Control ID: SUPPORT Report Manager Process Monitor Run

Report Request Parameters

No parameters required.

Save Return to Search Notify Add Update/Display

#### Process Scheduler Request

User ID: SUPPORT Run Control ID: KKK\_SEC\_BUILD

Server Name: Run Date: 07/14/2008 By

Recurrence: Run Time: 5:27:54PM Reset to Current Date/Time

Time Zone:

Process List						
Select	Description	Process Name	Process Type	Type	Format	Distribution
<input checked="" type="checkbox"/>	Commitment Control Security	KSEC_FLAT	Application Engine	Web	TXT	Distribution

OK Cancel