

SECURITY ROLES

1

Navigation:

PeopleTools > Security > User Profile > Distributed User Profile > Add a New Value > User Roles Tab

Role Name	Description	Dynamic	View Definition
BOR_PeopleSoft User	FN Base PeopleSoft User	<input type="checkbox"/>	Route Control
BOR_GL_PERIOD_END	Closing Rules	<input type="checkbox"/>	Route Control
BOR_BANK_PROCESSING	BOR_BANK_PROCESSING	<input type="checkbox"/>	Route Control
BOR_BANK_SETUP	BOR_BANK_SETUP	<input type="checkbox"/>	Route Control
BOR_GL_PROCESSING	BOR_GL_PROCESSING	<input type="checkbox"/>	Route Control
BOR_KK_SETUP	Commit/Control Setup	<input type="checkbox"/>	Route Control
BOR_PT_QRY_PUBLIC	All Query Access Groups	<input type="checkbox"/>	Route Control
BOR_FN_ADMIN_REPORTING	Query Create Public	<input type="checkbox"/>	Route Control
ReportSuperUser	Report Mgr-Admin/Archive	<input type="checkbox"/>	Route Control
BOR_FN_CONFIG_SETUP	Fin Setup/Config	<input type="checkbox"/>	Route Control
BOR_GL_ADMIN71	Journal Workflow Admin	<input type="checkbox"/>	Route Control

GL Supervisor users maintain the configuration and set up information used by the General Ledger, Banking and Commitment Control modules. They also create public queries used by others.

ROLES:

BOR_GL_PERIOD_END
 BOR_BANK_PROCESSING
 BOR_BANK_SETUP
 BOR_GL_PROCESSING
 BOR_KK_SETUP
 BOR_PT_QRY_PUBLIC
 BOR_FN_ADMIN_REPORTING
 BOR_PeopleSoft User
 BOR_PT_QRY_ALLACGRPS
 ReportSuperUser
 BOR_FN_CONFIG_SETUP
 BOR_GL_ADMIN71*

* NOTE: This role, BOR_GL_ADMIN71 is for the workflow administrator for GL workflow.

Other GL/KK roles for users that may or may not apply to supervisor:

**BOR_GL_JOURNAL_POSTING
 BOR_GL_CHARTFIELDS
 BOR_GL_JOURNAL_GENERATION
 BOR_FN_TREE_MANAGER

If they need access to open items then BOR_GL_INQUIRE and BOR_GL_REPORTS

USER PREFERENCES

2

Navigation:

Set Up Financials & Supply Chain > Common Definitions > User Preferences > Define User Preferences > Overall Preferences

[User Preferences](#) [Overall Preferences](#)

User ID: GL_SUPERVISOR
Name: GL Supervisor

Business Unit: 71000 Georgia Perimeter College
SetID: 71000 Georgia Perimeter College
As of Date: 12/16/2014
Localization Country: USA USA

☐ Alternate Character Enabled
☐ Display Debit/Credit Amounts in Subsystems

[Save](#) [Return to Search](#) [Notify](#) [Refresh](#)

[User Preferences](#) | [Overall Preferences](#)

USER PREFERENCES

3

Navigation:

Set Up Financials & Supply Chain > Common Definitions > User Preferences > Define User Preferences > General Ledger

[User Preferences](#) [General Ledger](#)

User ID: GL_SUPERVISOR
Supplier: GL Supervisor
Ledger: ACTUALS Actuals Ledger
Ledger Group: ACTUALS Actuals Ledger
Source: ONL Online Journal Entry

Journal Entry Options

- ☒ Change Date on Correction Journals
- ☒ Use Next Journal ID
- ☒ Change Journals from Journal Generator
- ☒ Enter Adjustment Type Journal
- ☐ Save Journal Incomplete Status
- ☒ Allow Copy Journal with Control Accounts
- ☒ Allow Delete Journal with Control Accounts
- ☒ Allow Unpost Journal with Control Accounts
- ☐ Enter Date Code Adjustments

Online Journal Edit Defaults

- ☒ Re-Edit Previously Edited
- ☐ Mark Journal(s) to Post
- ☐ Recalc Currency Exchange Rates

Journal Post Defaults

- ☐ Skip Open Item Reconciliation
- ☒ Skip Summary Ledger Update
- ☒ Skip Essbase Incremental Load

Budget Post Options

- ☐ Skip Entry Event processing
- *Parent Budget Generation: User Specified

[Save](#) [Return to Search](#) [Notify](#) [Refresh](#)

[User Preferences](#) | [General Ledger](#)

COMMITMENT CONTROL SECURITY

4

Navigation:

Commitment Control > Define Budget Security > Assign Rule to User ID

Assign Commitment Control Security Rule to User ID

User ID: GL_SUPERVISOR

Security Rule	Description	Attribute	Regular/Dynamic
BUDG_DT_GL	Upgrade rule for Budget Date security	Super User	Regular
OVRD_GL	Upgrade rule for Budget Override Security	Super User	Regular
BUD_XFER	Restrict budget transfers to a limit set of users	Super User	Regular
BUD_ENTRY	Restrict budget entry to a limit set of users	Super User	Regular

Save Add Update/Display

COMMITMENT CONTROL SECURITY

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Navigation:

Commitment Control > Define Budget Security > Request Build

Request Build Commitment Control Security

Run Control ID: SUPPORT Report Manager Process Monitor Run

Report Request Parameters

No parameters required.

Save Return to Search Notify Add Update/Display

Process Scheduler Request

User ID: SUPPORT Run Control ID: KK_SEC_BUILD

Server Name: Run Date: 07/14/2008

Recurrence: Run Time: 5:27:54PM Reset to Current Date/Time

Time Zone:

Select	Description	Process Name	Process Type	Type	Format	Distribution
<input checked="" type="checkbox"/>	Commitment Control Security	KSEC_FLAT	Application Engine	Web	TXT	Distribution

OK Cancel