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**AP.080.033 - MONITOR APPROVALS – MODIFYING PAYMENT REQUEST WORKFLOW**

<b>Purpose</b>	To modify Payment Request workflow using the Monitor Approvals page.
<b>Description</b>	<p>The Monitor Approvals page allows Payment Request Administrators to view approvals to which they have access, as well as take necessary actions on pending approvals such as searching approval processes, performing mass reassignments, and/or add additional Approvers to workflow.</p> <p>This topic demonstrates how the Payment Request Administrator can view approval routings and use this page to modify workflow for Payment Requests using the Monitors Approval page.</p>
<b>Security Role</b>	<b>BOR_PR_ADMINXX</b> (Payment Request Administrator Role)
<b>Dependencies/ Constraints</b>	None
<b>Additional Information</b>	As Approvers retire, leave the institution or change departments/positions within the institution Approver Assignments must be updated to reflect a new approver for the department and/or project. Otherwise, Payment Requests could be ‘stuck’ in approval workflow requiring the Payment Request Administrator to intervene.

## Procedure

Below are step by step instructions on how to use monitor approvals page to modify Payment Request workflow.

Step	Action
1.	Click the <b>NavBar</b> icon.
2.	Click the <b>Menu</b> icon.
3.	Click the <b>Enterprise Components</b> link.
4.	Click the <b>Approvals</b> link.
5.	Click the <b>Approvals</b> link.
6.	Click the <b>Monitor Approvals</b> link. The system navigates to the Monitor Approvals page.
7.	Select " <b>PaymentRequestApproval</b> " in the <b>Approval Process</b> field by clicking on the magnifying glass.  <i>Note: A list of approval processes available is determined by the administrator role associated with the approval process definition.</i>
8.	Enter the Business Unit in the <b>Definition ID</b> field.
9.	Select " <b>Pending</b> " from the <b>Header Status</b> drop-down menu to search for Payment Request pending approval.  <i>Note: Searching can be done by Header Status or Approver, but not both.</i>  <i>Select Header Status to view or take action on Payment Requests in a specific approval process state, such as Approved, Complete, Pending, etc.</i>  <i>Select an approver to view or take action on an approval processes for a specific approver this field is required</i>  <i>Enter additional search criteria, as needed, in the remaining fields to narrow search results, such as Originator or Requester User ID.</i>
10.	Select the <b>Search</b> button.
11.	Scroll down to view <b>Approval Process: Payment Request</b> results box.
12.	Filter the results based on criteria entered or scroll through list to locate the Payment Request that needs to be viewed.
13.	Click on a Payment Request ID to view the Payment Request. The system navigates to the Monitor Approvals page for that Payment Request.

Step	Action
14.	To add an additional Approver to workflow, scroll down to the Workflow to modify (Budget Approver, Department Approver, AP Approver, etc.).
15.	Select on the green plus (+) icon next to the approval workflow.  <i>Note: DO NOT click on the plus (+) sign to “Start New Path.”</i>
16.	Enter the User ID of the user to add as an Approver or Reviewer or use the magnifying glass to search for the User ID.
17.	Select the Approver or Reviewer radio button.
18.	Select <b>Insert</b> . This inserts the Approver or Reviewer into the workflow.
19.	Click <b>Save Changes</b> to complete modifying workflow.
20.	Click the <b>Return</b> link to return to the Monitor Approvals page.