

**New Data Element Request Form**  
**University System of Georgia**

**Requester Information**

Name: Angela Bell

Affiliation & Title: Vice Chancellor of Research and Policy Analysis

Email Address: Angela.Bell@usg.edu

Phone Number: 404-962-3069

**Information about Proposed Data Element**

**1. Proposed name of new data element:**

1. Parent Adjusted Gross Income – Federal Tax Information
2. Student Adjusted Gross Income – Federal Tax Information
3. Other Parent or Partner Adjusted Gross Income – Federal Tax Information
4. Spouse Adjusted Gross Income – Federal Tax Information
5. Parent Adjusted Gross Income – Self Reported
6. Student Adjusted Gross Income – Self Reported
7. Other Parent or Partner Adjusted Gross Income – Self Reported
8. Spouse Adjusted Gross Income – Self Reported

**2. Why is the new element needed?**

We are currently only collecting the FISAP Income instead of the Adjusted Gross Income.

**3. When is the new element needed? Please list the first term you are asking the element to be collected, as well as the latest acceptable term collection could start. Also note if there are any policies or deadlines related to your request.**

FADC 2526 which takes place Fall 2026

**4. Provide a brief description of the new data element. Please provide all possible values; if requesting additional tests to be collected, please provide minimum and maximum possible scores as well as the minimum passing score. Please specify whether the values are text or numeric and provide any source documentation if available.**

**Federal Tax Information Data Elements**

Data automatically transferred from the IRS tax information by using the IRS Direct Data Exchange (FA-DDX)

1. Parent Adjusted Gross Income – Federal Tax Information

The amount of AGI in the base year reported by the parent on their federal tax return.

2. Student Adjusted Gross Income – Federal Tax Information

Amount of the AGI in the base year reported by the student on their federal tax return.

**New Data Element Request Form**  
**University System of Georgia**

3. Other Parent or Partner Adjusted Gross Income – Federal Tax Information  
Amount of the AGI in the base year reported by the student’s other parent on their federal tax return.

4. Spouse Adjusted Gross Income – Federal Tax Information  
Amount of AGI in the base year reported by the student’s spouse on their federal tax return.

**Self-Reported Data Elements**

Data manually entered by the student.

1. Parent Adjusted Gross Income – Self Reported  
The amount of AGI in the base year reported by the parent on their federal tax return.

2. Student Adjusted Gross Income – Self Reported  
Amount of the AGI in the base year reported by the student on their federal tax return.

3. Other Parent or Partner Adjusted Gross Income – Self Reported  
Amount of the AGI in the base year reported by the student’s other parent on their federal tax return.

4. Spouse Adjusted Gross Income – Self Reported  
Amount of AGI in the base year reported by the student’s spouse on their federal tax return.

**5. Is the data sensitive in any way?**

Yes, student, spouse, and parental income is sensitive information. All of the fields are FAFSA information and therefore have limitations on use. In addition, the fields being populated in the FAFSA with data from the IRS are Federal Tax Information, which requires special labelling wherever stored, restricted access, and use limited to the awarding of financial aid. The USG acknowledges that the FTI data can not be used for research and can only be used to help either institutions or other government entities in the awarding of aid (e.g., determining award amounts, allocation, or aid strategy).

**6. Is the proposed element currently being collected by System institutions in Banner, or is this element not yet collected by institutions? Yes**

**a) If Yes:**

**(i) Where do the data reside (Banner table and form)?**

Banner Form: RNANA## - For the 2025-2026 Aid Year it is RNANA26

*Please see table at the end of this document for Banner table and column information.*

**New Data Element Request Form**  
**University System of Georgia**

- (ii) **What position(s) and division (s) have responsibility for its collection and storage (e.g. Admissions, Financial Aid, Registrar)?**

Financial Aid

- (iii) **To what other existing USG data elements is this one related and how would the new element affect them? Provide rules/edits that should be followed in collecting this information.**

Student's or Parents' Adjusted Gross Income (FNA012) – This data element name, description, and validations should be changed to reflect that this is the FISAP Income, not the Adjusted Gross Income.

**Data Element Name:** FISAP Total Income (TI)

**Description:** FISAP Total Income represents the adjusted gross income (AGI) and/or untaxed income of applicants. For dependent students, the FISAP Total Income includes parental income and assets. For independent students, the FISAP Total Income includes student and spouse income.

**Business Practice:**

The institutions must run the FISAP banner job submission process first.

The student FAFSA information is imported into Banner for each student on a yearly basis. RORFS## will calculate the FISAP income for reporting and display on ROAFSAP.

**Validation Rule:**

VSID031 – The FISAP Total Income is above or below 10% of the previous year's submission. Please confirm that your FISAP Total Income submission is valid.

- (iv) **Do all system institutions collect it in Banner? If not all, which institutions?**

Yes

Approved at 1<sup>st</sup> Read May 2026

Edits after 1<sup>st</sup> Read

- The Trend Report FAFSA Student Summary - SAI will continue to use data element FNA012, but the label will be updated from 'Student Or Parent AGI' to 'FISAP Total Income'
- Validation Rules will not be applied to the new data elements.
- The 8 new AGI data elements will be included in the Student Summary turnaround report. Institutions are responsible for validating all data in this turnaround report.

Approved at 2<sup>nd</sup> Read June 17, 2026

**New Data Element Request Form**  
**University System of Georgia**

Field Name and Description	2526 Temporary Column	2526 Permanent Column	View	View Column	View Comment or Comment on Column	Page	Window	Label
Adjusted Gross Income	RCRTMP1_US_INC	RCRAPP1_US_INC				RNANA26	Manual Income and Assets	Student Adjusted Gross Income
Adjusted Gross Income	RCTLOAD_NUMERIC_VALUE WHERE RCTLOAD_FIELD_CODE = 'SPS_US_INC'	RCRLOAD_NUMERIC_VALUE WHERE RCRLOAD_FIELD_CODE = 'SPS_US_INC'	RCVEDEA_SPS_US_INC	RCRLOAD_NUMERIC_VALUE WHERE RCRLOAD_FIELD_CODE = 'SPS_US_INC' AND RCRAPP1_AIDY_CODE = RCRLOAD_AIDY_CODE AND RCRAPP1_PIDM = RCRLOAD_PIDM AND RCRAPP1_INFC_CODE = RCRLOAD_INFC_CODE AND RCRAPP1_SEQ_NO = RCRLOAD_SEQ_NO	SPOUSE ADJUSTED GROSS INCOME: The amount of AGI in the base year reported by the student's spouse on his/her federal tax return.	RNANA26	Manual Income and Assets	Adjusted Gross Income
Adjusted Gross Income	RCRTMP1_PAR_US_INC	RCRAPP1_PAR_US_INC			Updated Comment on Column ADJUSTED GROSS INCOME: The amount of AGI in the base year reported by the parent on his/her federal tax return. Starting in 24-25 this will only be populated if an FAA does a PJ.	RNANA26	Manual Income and Assets	Parent Adjusted Gross Income
Adjusted Gross Income	RCTLOAD_NUMERIC_VALUE WHERE RCTLOAD_FIELD_CODE = 'PSP_US_INC'	RCRLOAD_NUMERIC_VALUE WHERE RCRLOAD_FIELD_CODE = 'PSP_US_INC'	RCVEDEA_PSP_US_INC	RCRLOAD_NUMERIC_VALUE WHERE RCTLOAD_FIELD_CODE = 'PSP_US_INC' AND RCRAPP1_AIDY_CODE = RCRLOAD_AIDY_CODE AND RCRAPP1_PIDM = RCRLOAD_PIDM AND RCRAPP1_INFC_CODE = RCRLOAD_INFC_CODE AND RCRAPP1_SEQ_NO = RCRLOAD_SEQ_NO	OTHER PARENT ADJUSTED GROSS INCOME: The amount of the AGI in the base year reported by the student's other parent on their federal tax return.		Manual Income and Assets	Adjusted Gross Income

**New Data Element Request Form**  
**University System of Georgia**

Adjusted Gross Income	RCTLOAD_NUMERIC_VALUE WHERE RCTLOAD_FIELD_CODE = 'FTI_AGI'	RCRLOAD_NUMERIC_VALUE WHERE RCRLOAD_FIELD_CODE = 'FTI_AGI'	RCVEDEA_FTI_AGI	RCRLOAD_NUMERIC_VALUE WHERE RCTLOAD_FIELD_CODE = 'FTI_AGI' AND RCRAPP1_AIDY_CODE = RCRLOAD_AIDY_CODE AND RCRAPP1_PIDM = RCRLOAD_PIDM AND RCRAPP1_INFC_CODE = RCRLOAD_INFC_CODE AND RCRAPP1_SEQ_NO = RCRLOAD_SEQ_NO	CUI//SP-TAX FTI: The adjusted gross income from the FTI for the student.	RNANA26	FTI Sectioned as "FTI CUI//SP-TAX"	Adjusted Gross Income
Adjusted Gross Income	RCTLOAD_NUMERIC_VALUE WHERE RCTLOAD_FIELD_CODE = 'FTI_SPS_AGI'	RCRLOAD_NUMERIC_VALUE WHERE RCRLOAD_FIELD_CODE = 'FTI_SPS_AGI'	RCVEDEA_FTI_SPS_AGI	RCRLOAD_NUMERIC_VALUE WHERE RCTLOAD_FIELD_CODE = 'FTI_SPS_AGI' AND RCRAPP1_AIDY_CODE = RCRLOAD_AIDY_CODE AND RCRAPP1_PIDM = RCRLOAD_PIDM AND RCRAPP1_INFC_CODE = RCRLOAD_INFC_CODE AND RCRAPP1_SEQ_NO = RCRLOAD_SEQ_NO	CUI//SP-TAX FTI: The adjusted gross income from the FTI for the student spouse.	RNANA26	FTI Sectioned as "FTI CUI//SP-TAX"	Adjusted Gross Income
Adjusted Gross Income	RCTLOAD_NUMERIC_VALUE WHERE RCTLOAD_FIELD_CODE = 'FTI_PAR_AGI'	RCRLOAD_NUMERIC_VALUE WHERE RCRLOAD_FIELD_CODE = 'FTI_PAR_AGI'	RCVEDEA_FTI_PAR_AGI	RCRLOAD_NUMERIC_VALUE WHERE RCTLOAD_FIELD_CODE = 'FTI_PAR_AGI' AND RCRAPP1_AIDY_CODE = RCRLOAD_AIDY_CODE AND RCRAPP1_PIDM = RCRLOAD_PIDM AND RCRAPP1_INFC_CODE = RCRLOAD_INFC_CODE AND RCRAPP1_SEQ_NO = RCRLOAD_SEQ_NO	CUI//SP-TAX FTI: The adjusted gross income from the FTI for the parent.	RNANA26	FTI Sectioned as "FTI CUI//SP-TAX"	Adjusted Gross Income

**New Data Element Request Form**  
**University System of Georgia**

Adjusted Gross Income	RCTLOAD_NUMERIC_VALUE WHERE RCTLOAD_FIELD_CODE = 'FTI_PSP_AGI'	RCRLOAD_NUMERIC_VALUE WHERE RCRLOAD_FIELD_CODE = 'FTI_PSP_AGI'	RCVEDEA_FTI_PSP_AGI	RCRLOAD_NUMERIC_VALUE WHERE RCTLOAD_FIELD_CODE = 'FTI_PSP_AGI' AND RCRAPP1_AIDY_CODE = RCRLOAD_AIDY_CODE AND RCRAPP1_PIDM = RCRLOAD_PIDM AND RCRAPP1_INFC_CODE = RCRLOAD_INFC_CODE AND RCRAPP1_SEQ_NO = RCRLOAD_SEQ_NO	CUI//SP-TAX FTI: The adjusted gross income from the FTI for the other parent.	RNANA26	FTI Sectioned as "FTI CUI//SP-TAX"	Adjusted Gross Income
-----------------------	--	--	---------------------	--	---	---------	------------------------------------	-----------------------